

LIFEQUEST WORLD CORP.

August 2020



LifeQuest
There is no life without water



DISCLOSURE STATEMENT

This document presentation may contain “forward-looking statements” within the meaning of Section 21E of the Securities Exchange Act of 1934, as amended and intended to be covered by the “safe harbor” created by those sections. All statements, other than statements of historical facts included herein, including, without limitation, statements regarding our future financial position and results of operations, business strategy, budgets, projected costs and plans and objectives of management for future operations, are “forward-looking statements.” Forward looking statements generally can be identified by the use of forward-looking terminology such as “may,” “will,” “expect,” “anticipate,” “intend,” “plan,” “seek,” “intend,” “believe” “estimate” or “continue” or the negative of such words or variations of such words or similar expressions. These statements are not guarantees of future performance and involve certain risks, uncertainties, and assumptions, which are difficult to predict. Therefore actual outcomes and results may differ materially from what is expressed or forecasted in such forward-looking statements and we can give no assurance that such forward-looking statements will prove to be correct. Important factors that could cause actual results to differ materially from those expressed or implied by the forward-looking statements, or “cautionary statements,” include, but are not limited to risks associated with the expansion of our business, our ability to manage our growth and successful implementation of our business strategy, significant disruption of our services, regulations, borrowing cost; availability and terms of necessary or desirable financing or refinancing and other related risks and uncertainties and natural disasters.



COMPANY DESCRIPTION

Lifequest World Corp. (OTC Markets: LQWC). Our vision is to become the singular platform for disruptive, affordable, highly scalable, and ecological decentralized wastewater treatment technologies. Our solutions squarely address the intersectionality of sustainable wastewater management and economic development. Our primary objective is to expand into water-stressed countries and build out an eco-system for recycling of wastewater.

Our flagship solution, Biopipe, is a revolutionary biological treatment for sewage waste water. Biopipe is a highly scalable, affordable, low-cost and highly efficient treatment system with a very small foot print. Considering the problem of industrial wastewater, Lifequest has partnered with Abrimix, Glanris and Goslyn to offer treatment and reuse solutions to industrial customers.

Reusing wastewater as part of sustainable water management allows water to remain as an alternative water source for human activities. This can reduce scarcity and alleviate pressures on groundwater and other natural water bodies.

MANAGEMENT

MAX KHAN
PRESIDENT, CEO

ENES KUTLUCA
COO

FREDDIE CANTA,
SVP

NINA AQUINO
CMO

TANMAY PAWALE
SVP, COO, BIOPIPE

Max began his career as a financial consultant in 1987 and founded Alliance Global Finance in 1992, which specializes in corporate finance and investment banking. Khan served as Director, President and CEO of PwrCor Inc. (PWCO) until June 2014. He currently oversees several private equity investments- www.waste-equipment.com , www.easternadironack.com . Khan owned FINRA registered broker deal Thor Capital LLC from April 2011 through May 2013 Max Khan received his BA in Accounting and Economics from the City University of New York, and his MBA from Pace University, also in New York.

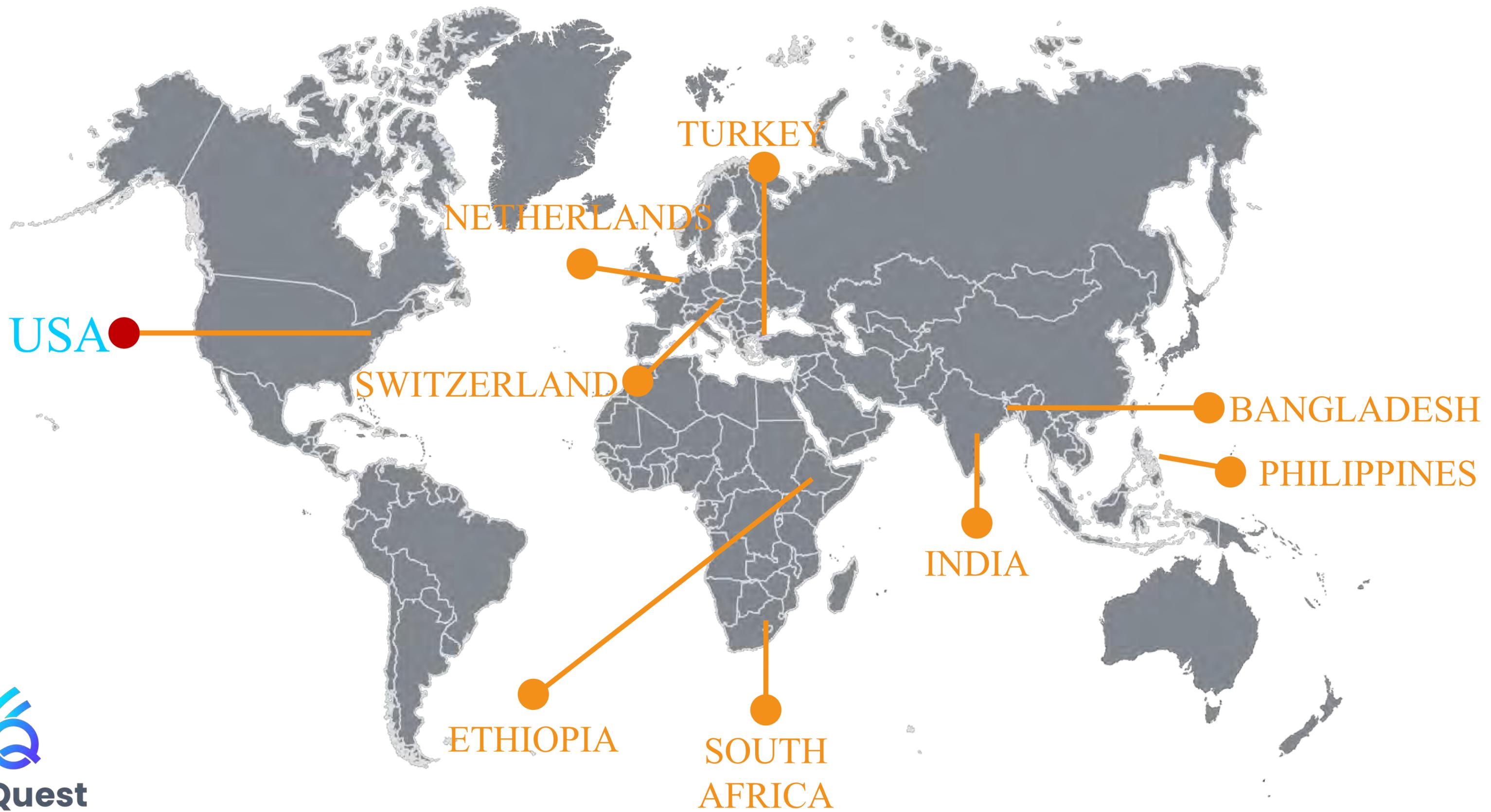
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WATER SCARCITY

❑ **EARTH IS 70% WATER Only 3.0% is fresh water Only 0.4% is usable**

❑ BILLION PEOPLE SHARING 0.4% WATER

❑ By 2025, an estimated 1.8 billion people will live in areas plagued by water scarcity, with two-thirds of the world's population living in water-stressed regions.“

❑ 2.4 billion people lack proper wastewater treatment

❑ An additional 2.1 billion people need upgraded treatment

❑ Population growth from 7.4 billion in 2016 to 9.1B by 2050

❑ 60% increase in global food production by 2050

❑ Manufacturing water demand will grow 400% by 2050

❑ Global water consumption to double by 2050

❑ **Results in 40% water deficit by 2030**

Sources: WWF, *Water Scarcity*, 2014; US Geological Survey, 2015; UN World Water Development Report, 2017; *Water for Food*, UNCTAD



INDUSTRY DRIVERS

- The global water and wastewater treatment market is expected to grow at a CAGR of 6.5% from 2019 to reach \$211.3 billion by 2025.
- Global warming
- Rising Population and Urbanization increases the demand for water and wastewater treatment
- Increasing Prevalence of Water Borne Diseases Supports the Growth of Water and Wastewater Treatment Market
- Tougher environmental regulations with even tougher discharge standards.
- Presence of Covid-19 virus in sewage wastewater



FOCUS ON ONSITE TREATMENT

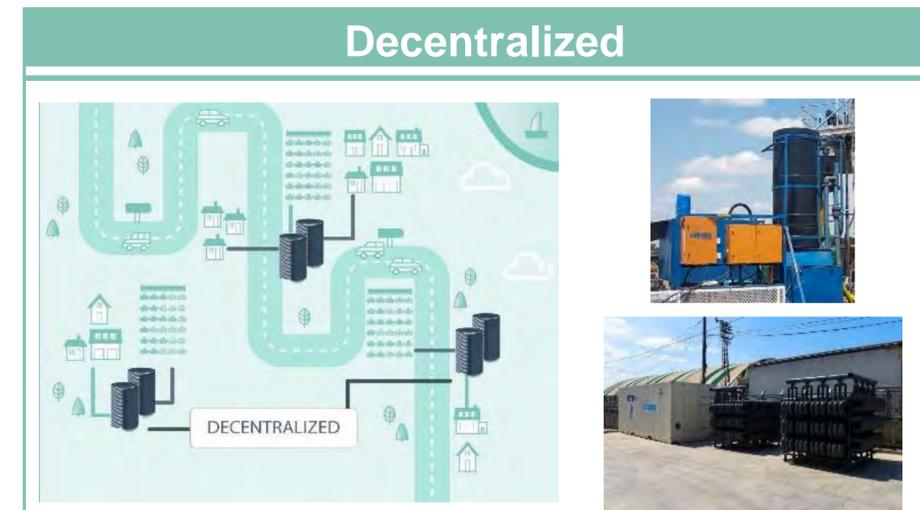
Urgent Need For Affordable, Fast-to-Deploy Solutions

The Rationale



- ❑ 2/3 of CAPEX before the plant (piping, pumping)
- ❑ Expensive to maintain and upgrade
- ❑ No flexibility and scalability
- ❑ Mainly for well developed urban areas

vs.



- ✓ 90 day of time-to-complete and lower, just-in-time CAPEX
- ✓ Capturing more value
- ✓ Scalable and customized to fit current needs
- ✓ Easy to upgrade and relocate

The global growth of modular, distributed wastewater plants is expected to rise to \$21.8 billion in 2021

ABOUT BIOPIPE

The patented Biopipe technology is one-of-a-kind wastewater treatment system, which is “inspired by nature,” and treats wastewater biologically without any chemicals.

Biopipe was established in 2014, and is now one of the most disruptive technologies in the sewage wastewater treatment industry. We are rapidly expanding our global. Biopipe is a uniquely simple technology and uses a proprietary blend of enzymes and bacteria. In June 2019 all of BioPipe’s Intellectual Property and patents were acquired by LifeQuest World Corp. and BioPipe’s key management joined LifeQuest World.



WHAT IS BIOPIPE?

The world's first biological wastewater treatment system where the process takes place entirely inside the pipe.

OVER
15
COUNTRIES



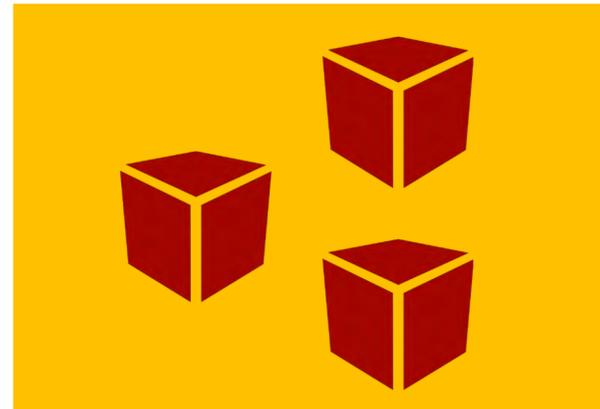
NO
OPERATOR

NO
SLUDGE



LifeQuest
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WHAT IS BIOPIPE?



FULLY
AUTOMATED

NO
ODOR



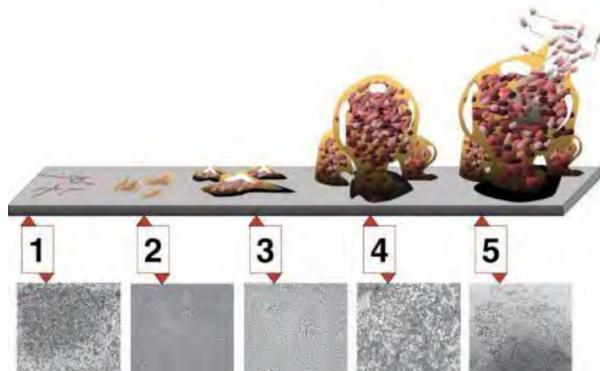
ECO
FRIENDLY

MODULAR
DESIGN

BIOPIPE PROCESS

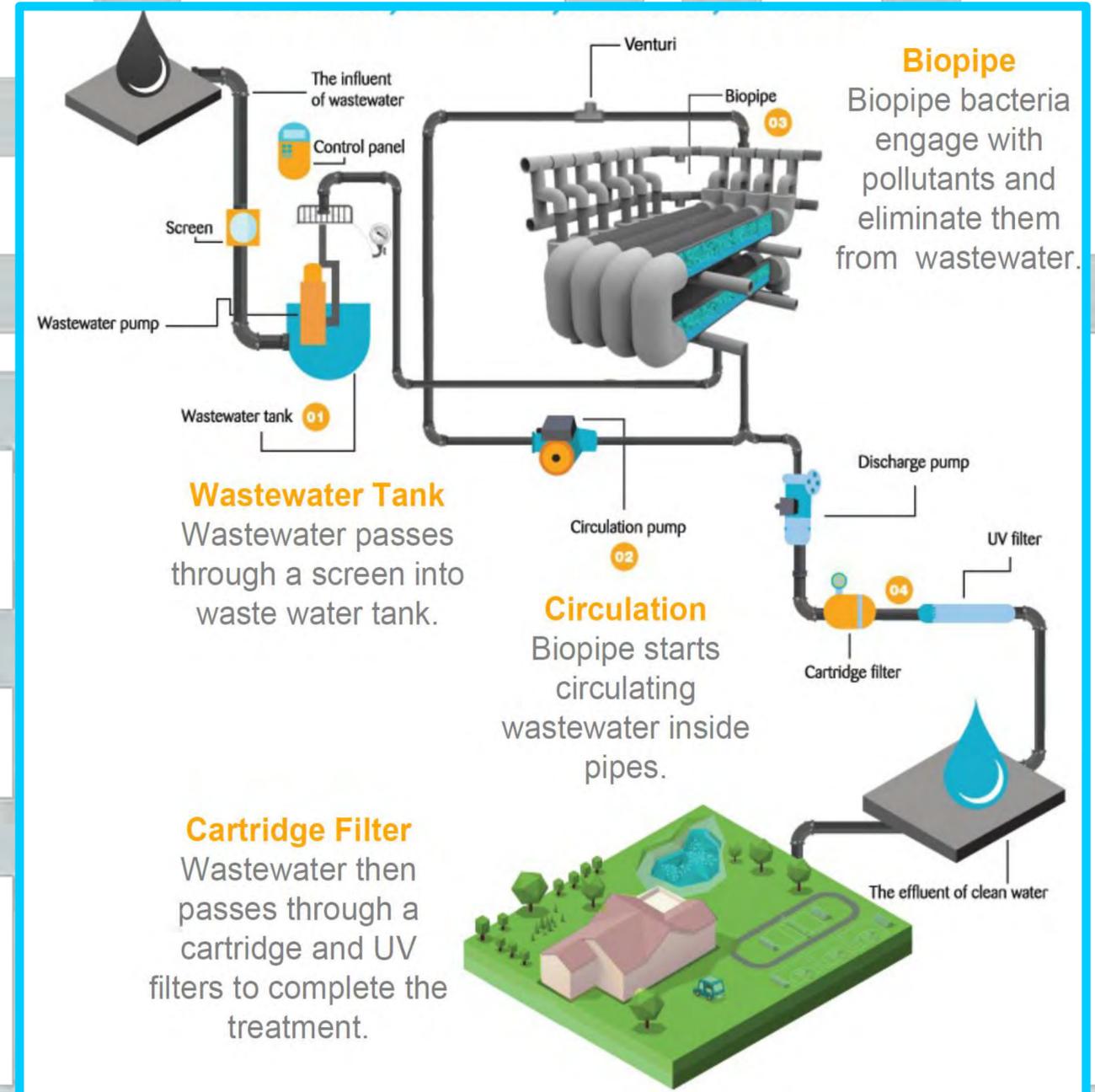


BIOFILM
ATTACHED GROWTH

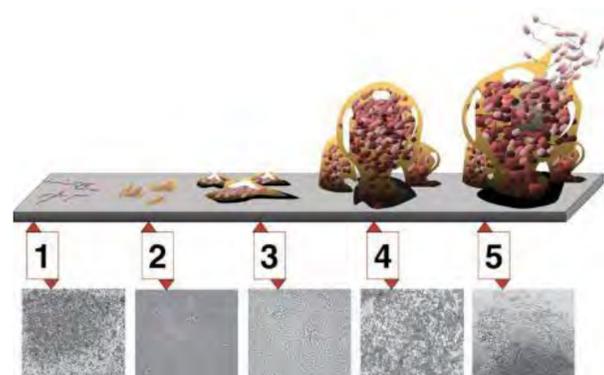


NO OPERATOR

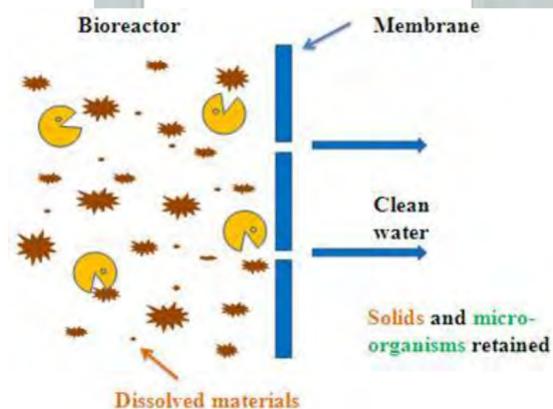
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BIOPIPE



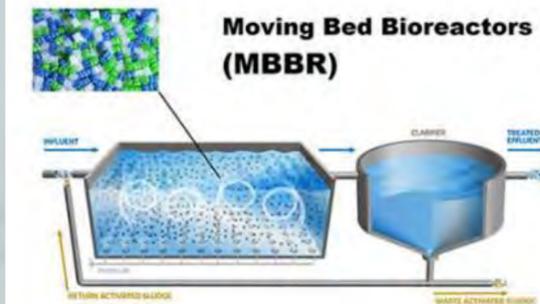
MBR



SBR



MBBR



NO

YES

SLUDGE

YES

YES

7 \ 24 OPERATOR

LOW

HIGH

MAINTENANCE FREQUENCY

HIGH

HIGH

OPERATION COST

BIOPIPE WATER



ORGANIC
FARMING

TOILET
FLUSH

IRRIGATION

CLEANING

EU
STANDARDS

LEED
PLATINIUM

SAVE
WATER

GREEN
BUILDING



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BIOPIPE PROJECTS



GROWTH STRATEGY



Set up Joint Ventures in water stressed countries around the world. Current JV Partners located in the USA, India, Bangladesh, South Africa, Ethiopia, Philippines, and in discussions for Pakistan, Malaysia, Bahrain & Qatar.

Partner up with various development institutions like World Bank, IDB, Foundations & NGOs active in supporting decentralized sewage wastewater treatment.

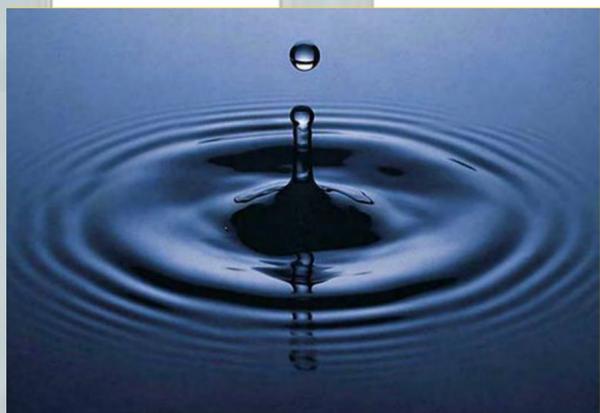
Introducing containerized unit.



Expand in the USA and Canada
Disrupt the septic tank market

Offer customized wastewater treatment solutions

Focus on Build Own Operate Transfer (BOOT) or Build Own Operate (BOO) model with recurring revenue and after market services instead of one-time sale.



Expand product offering by incorporating Abrimix & other technologies for a variety of industrial effluents.

Leverage our reputation of our installed base to expand in respective countries.

SEPTIC TANK MARKET

The average septic tank cost is \$20k-45k in the US.

Biopipe cost for a household system will be closer to \$5k with none of the expenses related to removal of sludge and water can be reused.

Links to Septic Tank Market Info



<https://www.governing.com/topics/transportation-infrastructure/gov-sewage-septic-tank-pollution-health.html>

<http://lakeberrypress.com/past-stories/state-turdometrics-in-rural.html>



How much untreated sewage gets dumped in Alabama's Black Belt?

<https://www.cnn.com/2019/09/27/health/septic-climate-change-miami-epidemic/index.html>

<https://www.al.com/news/2019/04/how-much-untreated-sewage-gets-dumped-in-alabamas-black-belt-ua-team-trying-to-find-out.html>

INDIA

Joint Venture partner must generate 10,000m³ annual threshold for exclusivity (translates into US\$6 Million).

Expanding channel partnerships and entry into the government sector

Robust sales pipeline

BANGLADESH

Joint Venture partner must generate 2,500m³ annual threshold for exclusivity (translates into US \$1.75 Million).

The Government's Public Works department has adopted BioPipe as the STP system for all government projects.

Robust sales pipeline. 2 plants shipped in spite of Covid-19

SOUTH AFRICA

Joint Venture partner must generate 5,000m³ annual threshold for exclusivity (translates into US \$3.75 Million).

Entered into strategic relationship with Abrimix
<http://abrimix.co.za/>
Focus on build and operate plants.

1st Plant ready for installation in August 2020 with additional 11 pipeline once standards are met

USA

Our JV partner in the USA will be
www.hydrosagritech.com
and they will target 640 wineries in the state of California first and each system will be circa 10m³/day and we will be able to sell with minimum 200-400% margin.

Hydro has a nation-wide presence and we are working with them to install a 10m³/day plant a winery in Napa Valley. 2 additional orders in the pipeline.

This is a very significant development because it has to be approved by the California water board- the toughest water regulator in America. The application has already been submitted to the CWB.

ETHIOPIA

Exclusive Agent has submitted proposals totaling circa \$10 million

Circa \$12 million in proposals submitted; executed MoU with the ministry of Water & Irrigation

Ethiopia represents a large TAM accounting for 7.5% for the global water stress.

PHILIPPINES

Joint Venture with Bpipe with exclusivity for the Philippines

Strong management team with focus on both sewage and industrial wastewater

Robust pipeline and expected to accelerate after the installation of demo plant

Current Joint Venture Partners & Agents



LIFEQUEST PARTNERS

ABRIMIX



Abrimix has developed an unique patented, affordable, scalable, efficient and cost effective water treatment technology capable of treating wastewater, processed water or raw water.

Abrimix is able to deliver tailor made solutions for several industries. Abrimix's founder, Peter Jansen, has over 30 years of experience in the water treatment industry. Abrimix High Shear Reactor (HSR) based on Reaction Enhancing Technology is a breakthrough approach to treatment of a wide range of influents.

This patented unit improves the speed and thoroughness of liquid and gaseous chemical interactions within aqueous solutions. The proprietary design creates increased differential velocity gradients and unique impact zones that generate recurrent molecular collisions, extremely high shear and mixing intensity. The system can scale from 5m³/hour to 700m³/hour.

[Click Here For Additional Information:](#)



LIFEQUEST PARTNERS

GLANRIS



Glanris is the world's first 100% green hybrid media which is highly effective, light-weight, non-toxic filtration media that will revolutionize water filtration for municipalities, businesses, homeowners and consumers.

Glanris has created a revolutionary new water purification media made from rice hulls. It uniquely combines the features of activated carbon and ion exchange resin while removing a wider breadth of organics and contaminants. It's biodegradable and non toxic, and can be easily disposed.

It is more effective than the two major current treatments (activated carbon and ion exchange resins) but at a fraction of the price.

[Click Here For Additional Information:](#)



LIFEQUEST PARTNERS

GOSLYN™



The Goslyn™ Grease Recovery Device is designed to remove FOG (Fats, Oils, and Grease) from wastewater effluent.

There are no moving parts to break and no messy, time-consuming grease traps to clean. Plus its small footprint makes it easy to install in even the smallest prep kitchens.

The Goslyn™ is the ideal separator for Three-Compartment Sinks, Dishwashers, Prep Sinks, Woks, and kettles.

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GROWTH STRATEGY

- ❑ Expand further in South East Asia, Middle East and Africa
- ❑ Expand in the USA and Canada
- ❑ Leverage our reputation of our installed base to expand in respective countries
- ❑ Expand product offering by through R&D and partnerships
- ❑ Offer customized wastewater solutions by integrating our technologies to treat a wide variety of influents
- ❑ Focus on Build Own Operate Transfer (BOOT) or Build Own Operate (BOO) model with recurring revenue and after market services instead of one time sale



WHY INVEST IN BIOPIPE

Our business addresses the intersectionality of sustainable development and sustainable water management.

- ❑ Water and sanitation is the core of sustainable development
- ❑ **Water is the next gold**
- ❑ Growing asset allocation into ESG (Environmental, Social and Governance) or Impact and Sustainable Investment
- ❑ For every \$1 invested in water and sanitation, an average of at least \$4 is returned in increased productivity. (Sanitation returns \$5.50 from \$1 and water returns \$2 from \$1). (WHO 2012)
- ❑ The World Bank estimates that around \$112 billion per year will be required to deliver universal access to safe services under the Sustainable Development Goals. Most of this investment will be needed for sanitation, with 40% for urban sanitation and 20% for rural sanitation (figure beside); 63% of which will be needed in developing countries.
- ❑ Robust sales pipeline
- ❑ Superior gross margins in the 60% range versus 20-30% for our peers.
- ❑ Diversified manufacturing- Turkey & India
- ❑ Build Own Operate Transfer (BOOT), Build Own Lease Transfer (BOLT)Build Own Operate (BOO) opportunities which provides long-term recurring revenue and circa 40%+ equity IRR.



FINANCE

LQWC

Investor
Relations
Page

<https://www.otcmarkets.com/stock/LQWC/profile>

<https://www.otcmarkets.com/stock/LQWC/news>



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COMPANY

Company
Reg A
Filing

https://www.sec.gov/Archives/edgar/data/1060888/000166357720000042/lqwc_rega.htm

LQWC SECURITY DETAIL

Share Structure

Common Stock: Par Value \$0.001

Authorized Shares	150,000,000
Outstanding	91,663,150
Restricted	81,516,942
Unrestricted	10,146,208
Held in CEDE	6,593,886

Preferred Stock None

Long-term Debt None

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